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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Granting
Stipulated Motion To Approve, In
Part, Proof of Claim No. 10725-01574
Filed by Ovca Associates, Inc., Defined
Pension Plan and Vacating Hearing**

PLEASE TAKE NOTICE that the Order Granting Stipulated Motion To Approve
In Part, Proof of Claim No. 10725-01574 Filed by Ovca Associates, Inc., Defined Pension
Plan and Vacating Hearing was entered on April 4, 2012. A true and correct copy of
which is attached hereto as **Exhibit A**.

Dated: April 4, 2012.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #18024)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

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